



3 July 2009

The Companies Officer  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sir

**Sylvania Resources Limited - Off-market takeover bid for SA Metals Limited**

In accordance with item 5 of section 633(1) of the Corporations Act 2001 (Cth), please find enclosed a bidder's statement and offer document in respect of an offer by Sylvania Resources Limited ACN 091 415 968 for all of the ordinary shares in SA Metals Limited ACN 093 178 388.

A copy of the bidder's statement and offer has been lodged with ASIC and sent to SA Metals Limited.

Yours faithfully

**Sylvania Resources Limited**

A handwritten signature in black ink that reads 'G. Button'.

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**Grant Button**  
**Director/Joint Company Secretary**

Enclosure